



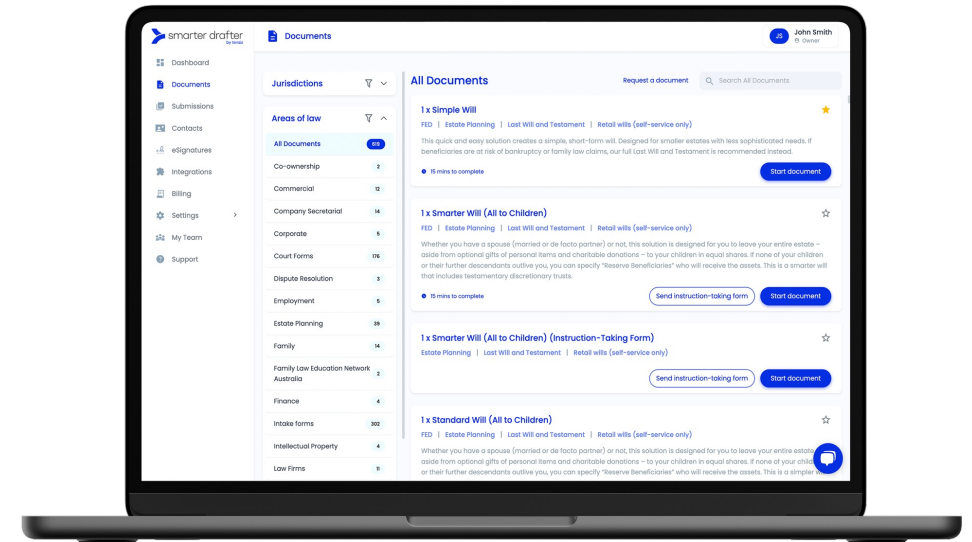
Smarter Drafter + LEAP

Integration Overview

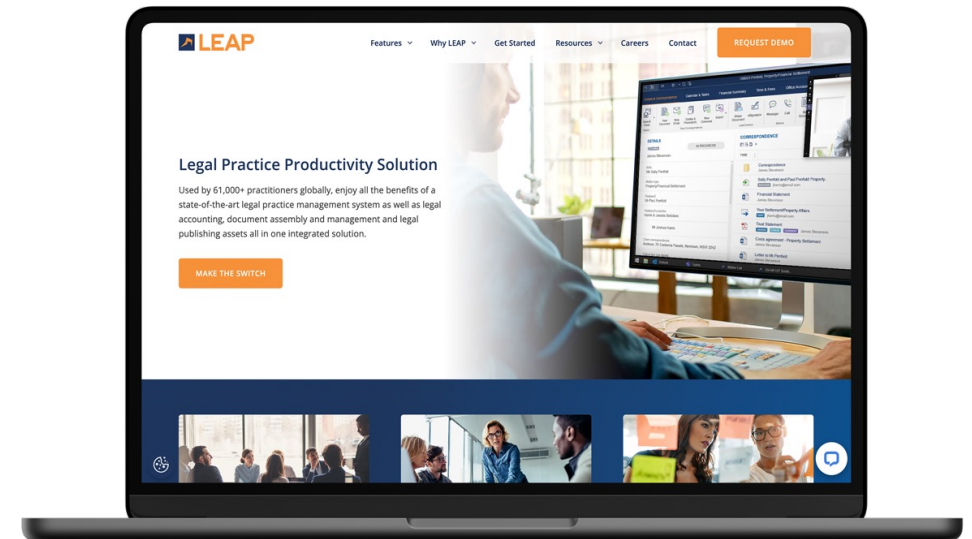
MAR24



Smarter Drafter is automating Australian law firms – from Instruction to Intake. With Smarter Drafter you can produce beautifully formatted client-facing, court room ready documents that are as easy to read as they are compliant.




LEAP Legal Software seamlessly combines practice management, legal accounting, document assembly & management and legal publishing into one state-of-the-art integrated solution.



Contact Syncing

Smarter Drafter and your LEAP contacts are automatically synchronised each time you use a Smart Q&A Form, saving you time and reducing errors.



LEAP
Legal Practice Software

Your LEAP integration is **enabled**.

This integration allows you to use your LEAP contacts when filling as upload generated documents to LEAP matters.

[Sync Contacts](#) [Delete Contacts](#)

One-click set-up

Once enabled, all your LEAP contacts will be automatically imported into Smarter Drafter.

[+ Add](#) | [Export](#) | [Reload](#)

Name	Type	En
Alex Jones	Individual	al
Friendly Lawyers Pty Ltd	Company	te

Contacts database

View all your contacts in one place. Any changes you make in LEAP are automatically updated in Smarter Drafter.

Disclosing Party - full name:

Given Name(s) *
Mar

Mary Smith | 8 Whiteman Street, Southbank VIC 3006

Is the Disclosing Party acting as the trustee of a trust?

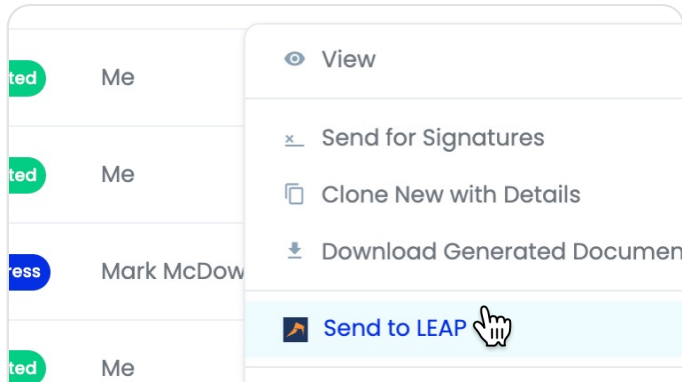
Yes

Contacts lookup

Look up a contact by typing the first 3 characters of their name to auto-fill their details within documents.

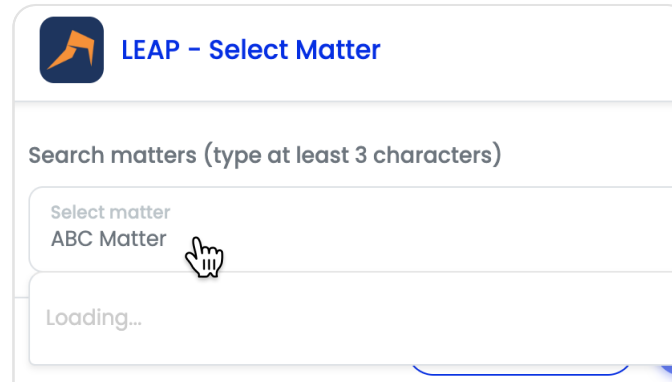
Send Documents to LEAP

Smarter Drafter and LEAP integrate seamlessly so that your documents are all kept in one place, saving you time and keeping things simple.



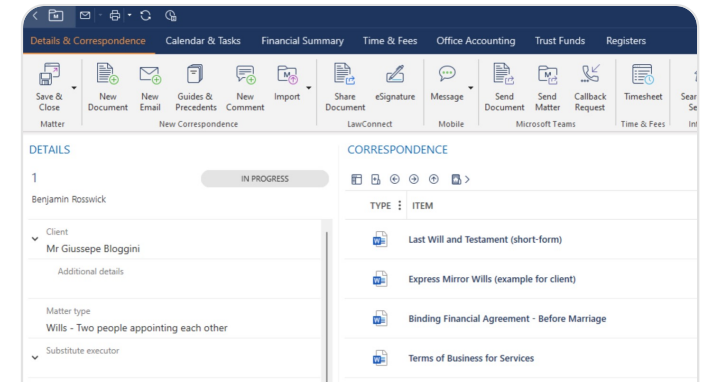
The screenshot shows a list of documents in Smarter Drafter. A context menu is open over one of the documents, displaying several options. The 'Send to LEAP' option, which includes a small orange arrow icon, is highlighted in light blue and has a mouse cursor hovering over it.

One-click send
Documents generated in Smarter Drafter can be saved directly to a matter folder in LEAP.



The screenshot shows the 'LEAP - Select Matter' interface. At the top, there is a search bar with the text 'Search matters (type at least 3 characters)'. Below the search bar, there is a list of matters. The first item is 'ABC Matter', which is highlighted with a mouse cursor. Below the list, there is a 'Loading...' indicator.

Choose your matter
Choose your matter by either typing the first 3 characters of its name or by choosing it from the list.



The screenshot shows the LEAP interface with a list of documents in a matter folder. The interface is divided into two main sections: 'DETAILS' on the left and 'CORRESPONDENCE' on the right. The 'CORRESPONDENCE' section shows a list of documents, including 'Last Will and Testament (short-form)', 'Express Mirror Wills (example for client)', 'Binding Financial Agreement - Before Marriage', and 'Terms of Business for Services'.

Everything in one place
Keep all your documents in one place to avoid double-handling and maintain the integrity of your documents.



Try Smarter Drafter and LEAP together today!

You will get access to:

- All precedents
- Instruction-Taking forms
- eSignatures
- Integrations

Smarter Drafter is a Tensis solution.

For more information:



sales@smarterdrafter.com.au



BOOK A DEMO

Scan and book a time that suits you.



smarterdrafter.com.au