

## PRODUCT BRIEF

# Section Blocks and Content Blocks

Waging War on Rekeying.....	1
Section Blocks.....	2
Content Blocks.....	3
Available Now.....	3

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## Waging War on Rekeying

A key element of Smarter Drafter's war on rekeying is its integration with Practice Management solutions. This integration eliminates the need for end-users to manually re-enter data by directly synchronising information into document automations. By removing repetitive data entry, it delivers significant benefits to the end user, saving time and reducing errors.

While the benefits have been significant for the end user, the experience of team members who build the automations has been overlooked - until now.

### Accelerate Automation and Ensure Consistency

Smarter Drafter's latest release introduces **Section Blocks** and **Content Blocks**.

When automating a suite of documents, many elements, such as questions in a Q+A form and repeated content in final documents, recur across the process. For example, when producing a suite of court forms, certain information often needs to be repeated across multiple documents, such as:

- Court matter details
- Party details
- Filing party details

When developing automation for each of these documents, there are two core components that are required: the Q+A form the end user fills out and the wording that appears in the final document. **Section Blocks** streamline the former, while **Content Blocks** simplify the latter.

Both features, available with all Smarter Drafter Enterprise subscriptions, not only accelerate the automation build process but also ensure consistency across automations by offering reusable objects available for the entire automation team to use.

## Section Blocks

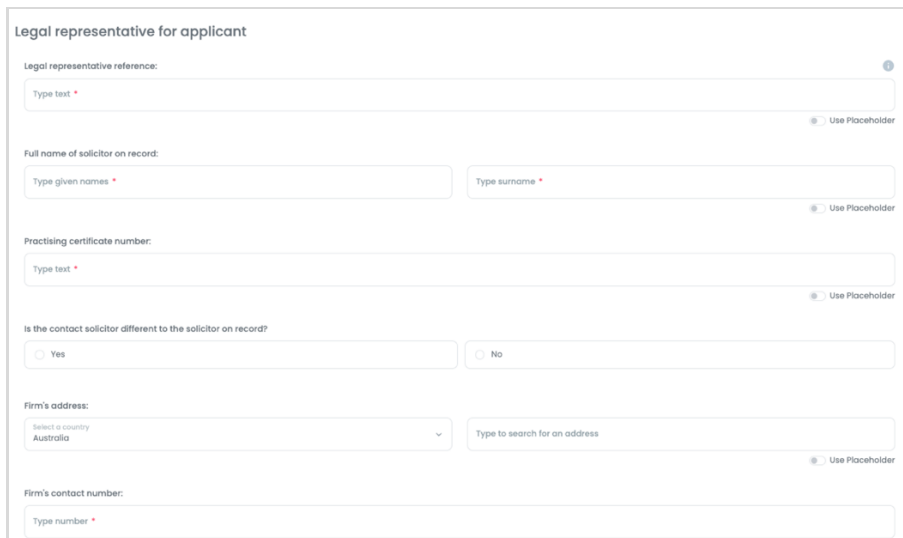
A Section Block is a reusable set of questions that can be applied across an unlimited number of automations. With this feature, automation builders only need to create a question set once and can then reuse it in all subsequent automations.

For instance, when creating a suite of court forms, every automation will require details on legal representation. Rather than building the same set of questions from scratch each time, Section Blocks allow these questions to be developed once as an object and reused repeatedly. Section Blocks also preserves any guidance added to the question set or individual questions.

Additionally, Section Blocks can be shared across an automation team, ensuring consistency in the drafting process for users and standardisation across an organisation's automated documents.

### Change once, update everywhere

If changes are needed in the Section Block due to updates in wording or legislation, they can now be managed centrally. A single update to the Section Block will instantly reflect across all automations where it is used, saving time and eliminating the risk of inconsistency across documents.



The screenshot shows a form titled "Legal representative for applicant" with the following fields and options:

- Legal representative reference:** A text input field with a "Use Placeholder" button.
- Full name of solicitor on record:** Two text input fields for "Type given names" and "Type surname", with a "Use Placeholder" button.
- Practising certificate number:** A text input field with a "Use Placeholder" button.
- Is the contact solicitor different to the solicitor on record?:** Radio buttons for "Yes" and "No".
- Firm's address:** A dropdown menu for "Select a country" (currently showing "Australia") and a text input field for "Type to search for an address", with a "Use Placeholder" button.
- Firm's contact number:** A text input field for "Type number".

*Example of Legal Representation in a Q+A Form*

## Content Blocks

A Content Block is a reusable block of text associated with a Section Block. Like Section Blocks, Content Blocks are coded once and can be reused across multiple automations.

In the case of legal representation in a Court Form, for example, a Content Block would include the standard text and layout to be inserted into the final client document.

Content Blocks ensure consistency across document layouts, facilitating faster review and approval processes. They also help maintain a standard brand quality for all documents. Content Blocks can also be shared across a team, offering a pool of ready-to-use wording objects for quickly developing new automations.

### Change once, update everywhere

Centralised management is also available for Content Blocks. Any change to a Content Block is instantly replicated across all documents where it has been used, ensuring uniformity.

FILING DETAILS	
Filed for	<b>John Doe, applicant</b>
Legal representative	<b>Christopher Black - Friendly Lawyers</b>
Legal representative reference	<b>1234</b>
Contact name and telephone	<b>Christopher Black - 02 99789087</b>
Contact email	<b>frontdesk@blacklegal.com</b>

*Example of Legal Representation in a client document*

## Available Now

Section Blocks and Content Blocks are both exclusive to Smarter Drafter Pro subscriptions and are available now.