

SMARTER CLAUSES

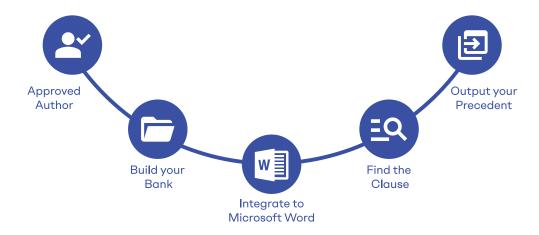
Curate and maintain a firm-wide Clause Bank without leaving Word

Clause Bank from Smarter Drafter delivers a **centralised repository** of clauses, with **Al-enabled search** so every team member has access to accurate and approved legal language.

Deliver approved clauses to each practice area

Smarter Drafter's precedent automation has already transformed initial legal document drafting, crafting court-ready files in a fraction of the time - and now we're tackling clauses.

Yet, each matter requires unique adjustments, typically done in Microsoft Word. Through a simple, yet effective, review and approval workflow knowledge managers can now deliver 'approved' clauses to each practice area via the Smarter Drafter add-in for Microsoft Word.



Better Together with Smarter Drafter

Unleash the power of automation with Smarter Drafter's No-Code document automation solution. Build automations into your existing precedents, all embedded in your teams existing workflow.

No-Code Solution

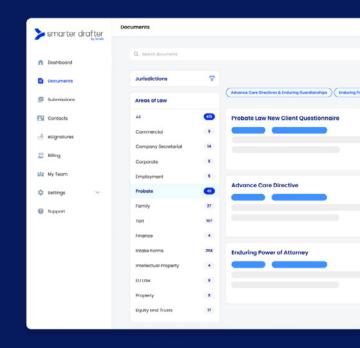
Accelerate your firms document automation journey with Smarter Drafter. Point and click builder, integrated with Microsoft Word and fast start.

Customised Automation

Place your expertise in the hands of everyone creating client-facing documents. Built in guidance, focus on what's important, match every scenario.

Always accurate

Say goodbye to rekeying and out-of-date data. PMS and DMS integration, data validation and calculation engine.



Access when your team needs it

Find and insert a clause into a document, without ever leaving Microsoft Word

Find what you need fast

Built-in filtering by practice area, jurisdiction, and meta tags further simplifies finding the right clause.

Al-Enabled

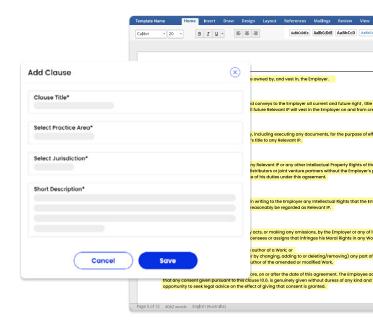
Al-enabled natural language Q&A ensures that your team finds the latest and most appropriate clauses.

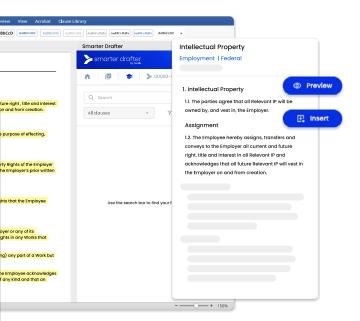
Preview before you add

Click Preview to see the entire clause and who authored the clause beforehand, eliminating back and forth.

Add a clause in seconds

Clicking Insert adds the entire clause directly into your current document





Team-Driven, Centrally Approved

Have your team submit clauses as they draft

As easy as copy and paste

Once a clause has been drafted, it can be submitted by the user directly from Word.

Review and Approve

Each practice area has selected 'Administrators' to review and approve Clauses for firm-wide use.

Cross Check with Al

Al-enabled natural language Q&A allows users to quickly search Clause Bank to ensure submissions are not duplicated or superseded.

Stay Organised

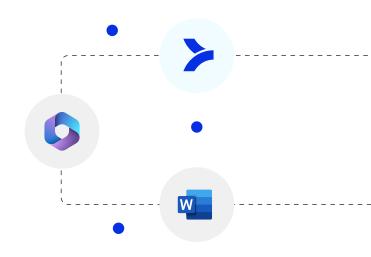
Ensure appropriate names, descriptions, meta tags, jurisdiction and practice areas labels are applied.

Approved and Available on Microsoft Store

Easy Deployment through Microsoft Word and M365

Streamlined Deployment

Distributed via the Smarter Drafter add-in for Microsoft Word, which can be added to a firm's M365 instance and effortlessly deployed across the firm's network.



Features Summary:

Features that increase efficiency, including Al Enabled Search functionality. Reduce errors. Maintain compliance. Save time.

Access where your teams needs it:

Mary Access within MS Word

Olause Preview

Active Directory Integration

Instant Clause Insertion

Al-Enable Search

Advanced Searching and
Filtering

Team Driven, Centrally Approved:

2: Team-Driven Submissions

Admin Review and Approval

Integrations

Extended Capabilities for Mid to Major Firms:



Active Directory

By linking to Active Directory, clause libraries are automatically limited to specific teams. Built-in filtering by practice area, jurisdiction, and meta tags further simplifies finding the right clause.



Review and Approve

Each practice area has selected 'Administrators' to review and approve Clauses for firm-wide use. In-product and email notifications alert administrators to new submissions that can then be curated ensuring accuracy and brand consistency are adhered to



Cross Check with Al

The Al-enabled natural language question and answer allows administrators to quickly search Clause Bank to ensure submissions are not duplicated, or if superseded content requires archiving.



Single-source of truth

For firms who have already collated in a centralised collection of clauses,
Smarter Drafter can integrate with leading Document Management solutions such as iManage. Similarly, any content submitted and approved is automatically synchronised back to your central document management solution.



Get Started Today

Book in for a 1-on-1 demo with one of our highly-trained experts.

smarterdrafter.com