smarter drafter PRO
by tensis

Manage e-Signatures Integration

Help Guide
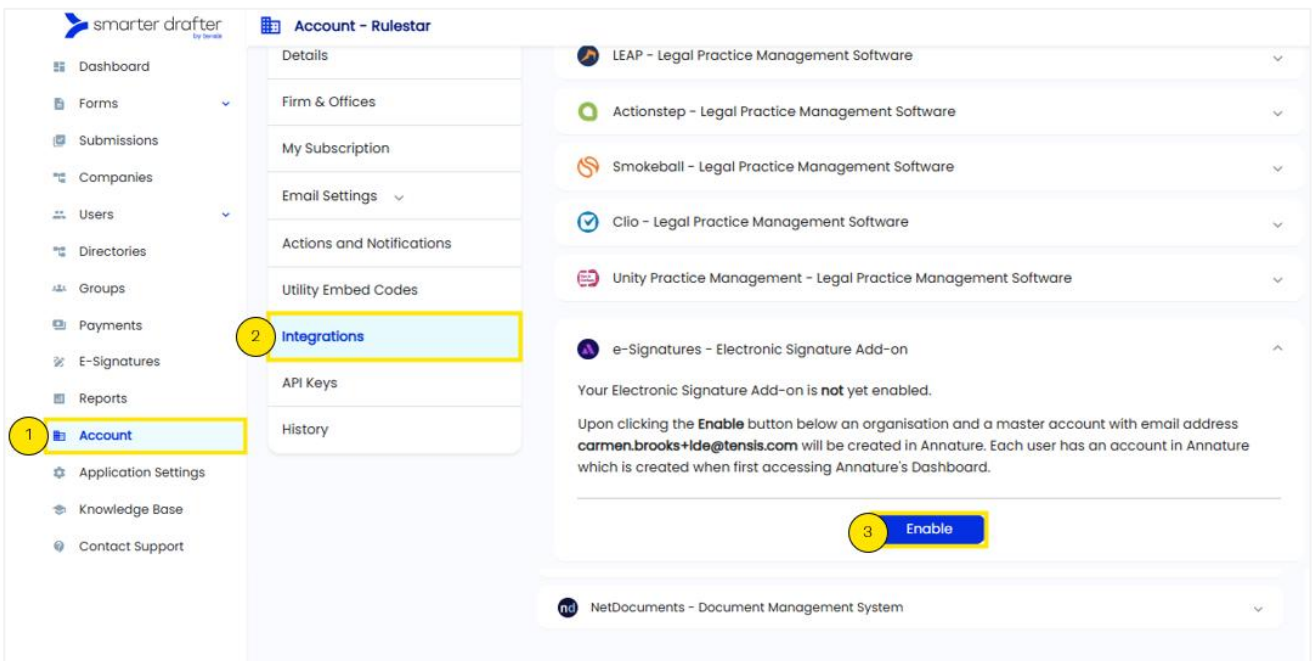
26 February 2025

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1. Enable E-Signatures Add-on

To enable the e-Signatures Electronic Signature Add-on to integrate with Smarter Drafter:

1. Click **Account** in the navigation menu.
2. Click **Integrations**.
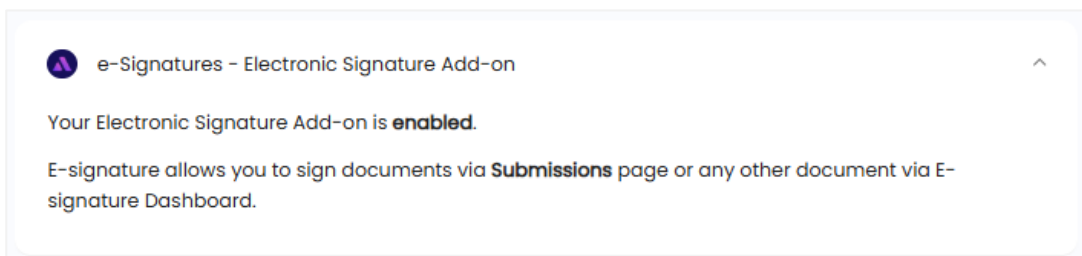3. Under the **e-Signatures** accordion, click **Enable**.

You will be redirected to the integration, where it can be enabled by clicking **Enable**.

1.1 Confirm the Add-on is enabled

When the Add-on is enabled, the accordion will show it.
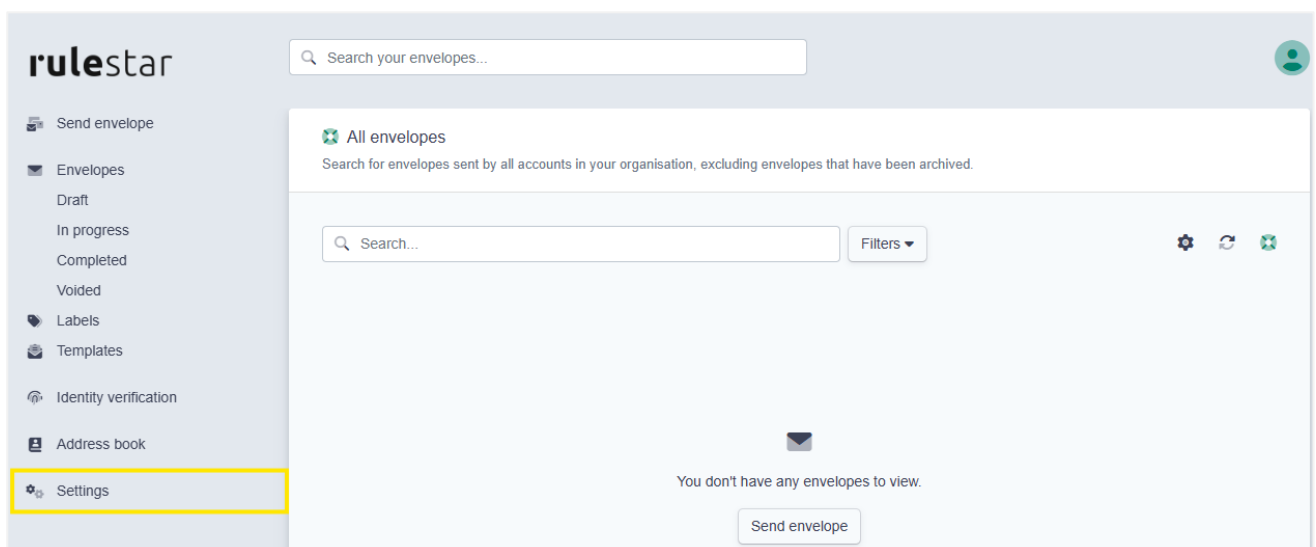
2.   E-Signatures Settings

2.1   Access Settings

To access the e-Signatures Electronic Signature Add-on settings from Smarter Drafter, click E–Signatures in the navigation menu.
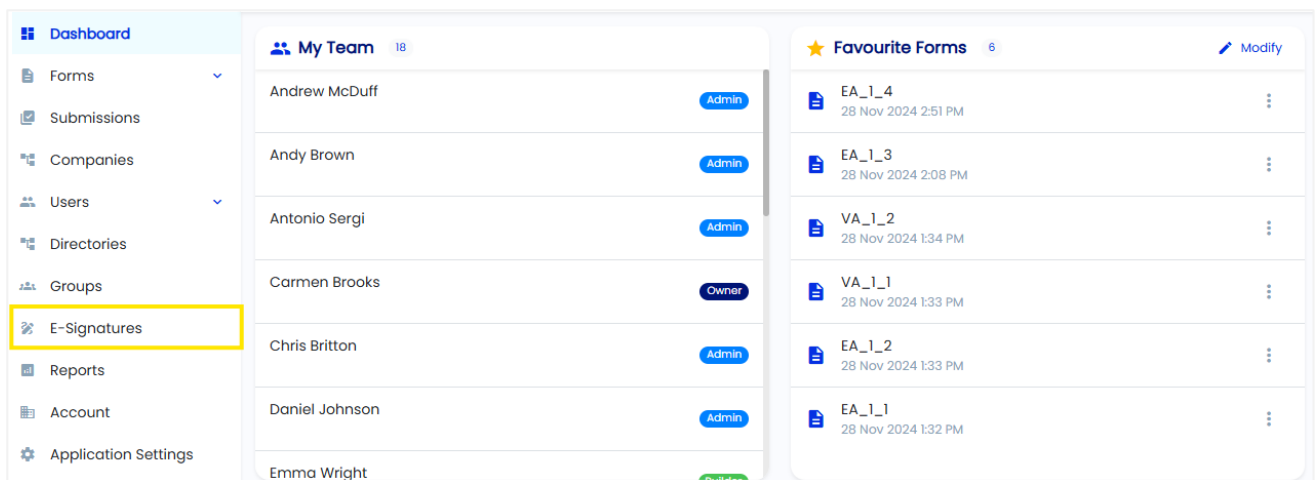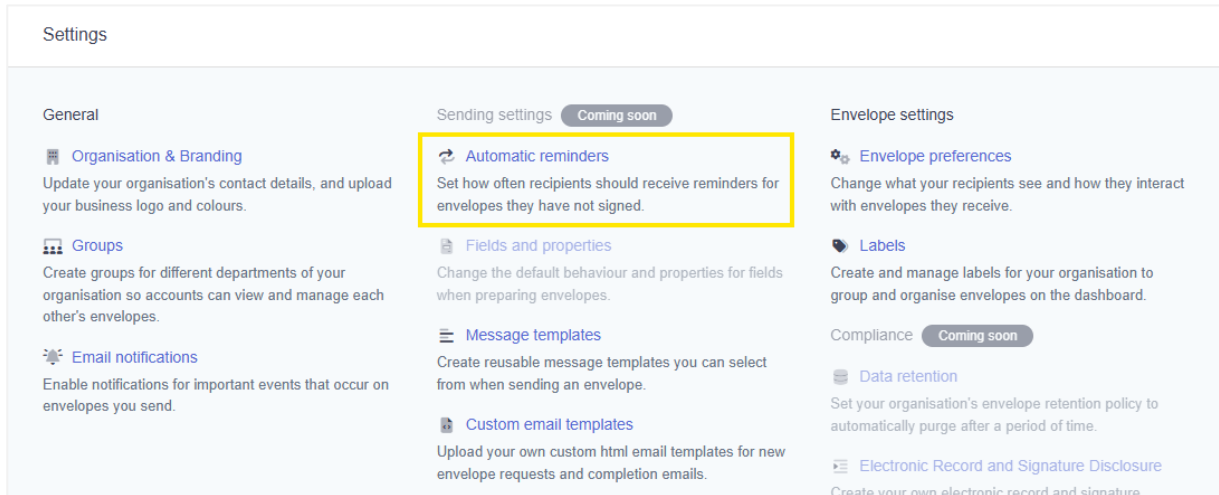

You will be redirected to the e-Signatures integration. Click Settings to access the settings.

2.2 Update the Automatic Reminders

Click Automatic Reminders to modify the settings.

The automatic reminders options can be edited in the screen that opens.

- It's recommended to **enable automatic reminders.**
- Set the option to **send reminders by SMS**, according to your preferences.
- It's recommended to activate the option to **send reminders during standard business hours.**
- Select the **days between reminders**, per your organisation's requirements.
- Set the **maximum number of reminders.** This option will limit the reminders for each envelope.
- Save the changes.