



# Activate Hubspot Integration

Help Guide

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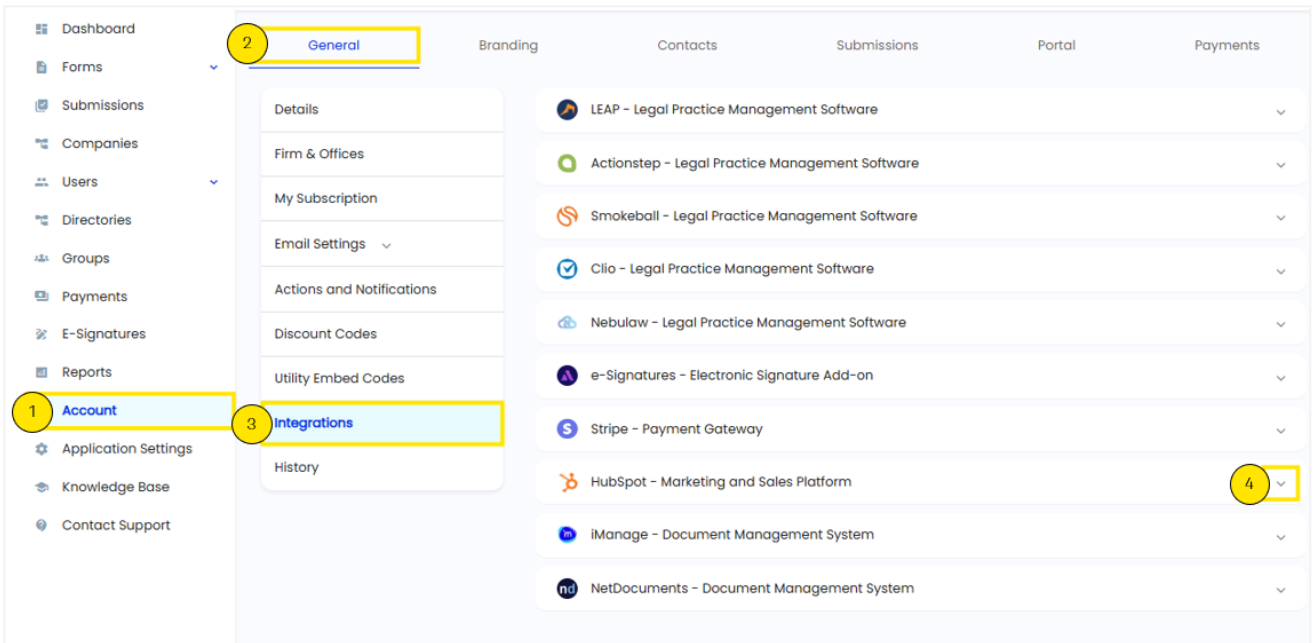
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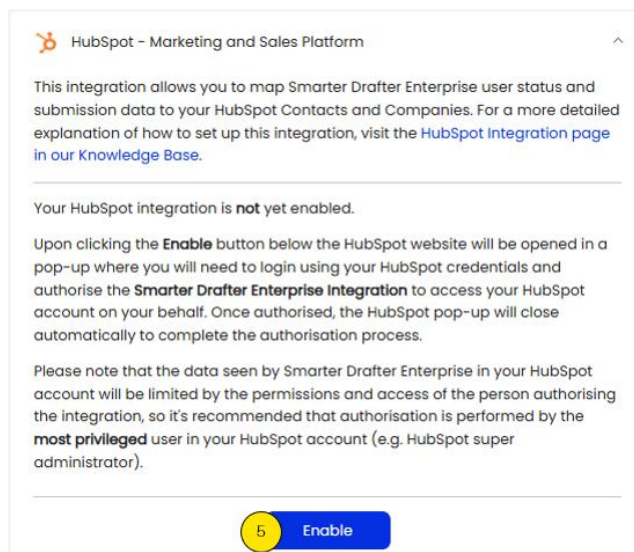
# 1. Activate Hubspot Integration

To activate the Hubspot integration:

1. Open **Account** in the navigation menu.
2. Click the **General** tab.
3. Click **Integrations**.
4. Click Drop down arrow.
5. The Hubspot integration accordion opens. Click **Enable**.



The screenshot shows the Smarter Drafter PRO settings interface. The left sidebar contains a navigation menu with 'Account' highlighted (1). The main content area has a 'General' tab selected (2). Under the 'Integrations' section (3), the 'HubSpot - Marketing and Sales Platform' entry is visible with a dropdown arrow highlighted (4).



**HubSpot - Marketing and Sales Platform**

This integration allows you to map Smarter Drafter Enterprise user status and submission data to your HubSpot Contacts and Companies. For a more detailed explanation of how to set up this integration, visit the [HubSpot Integration page in our Knowledge Base](#).

Your HubSpot integration is **not** yet enabled.

Upon clicking the **Enable** button below the HubSpot website will be opened in a pop-up where you will need to login using your HubSpot credentials and authorise the **Smarter Drafter Enterprise Integration** to access your HubSpot account on your behalf. Once authorised, the HubSpot pop-up will close automatically to complete the authorisation process.

Please note that the data seen by Smarter Drafter Enterprise in your HubSpot account will be limited by the permissions and access of the person authorising the integration, so it's recommended that authorisation is performed by the **most privileged** user in your HubSpot account (e.g. HubSpot super administrator).

**5 Enable**

## 1.1 Connect to Hubspot

Select the account in the Hubspot pop up by clicking the radio button. Click **Choose Account**.

Connecting **Rulestar Integration** to **HubSpot**

**Rulestar Integration** by [rulestar.com](#)

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**Choose an account**

NAME	DETAILS
<input type="radio"/>	


**Choose Account**

## 1.2 Sign In to Hubspot

When the Connecting pop up appears, click **Sign In** to your Hubspot account and enter your credentials.

OAuth Bridge - Google Chrome

app.hubspot.com/oauth-bridge?client\_id=8be71b72-b9e4-4dfb-9319-a3c48914...



Connecting your **Rulestar Integration** account to **HubSpot**

**Create a new HubSpot account**

**Sign in to your HubSpot account**

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## 1.3 The Integration is Active

Return to the Smarter Drafter window, where the Hubspot integration is complete.

## 1.4 Managing Errors

If you encounter an error, contact your organisation's Smart Drafter Pro Administrator.

