



Activate Actionstep Integration

Help Guide

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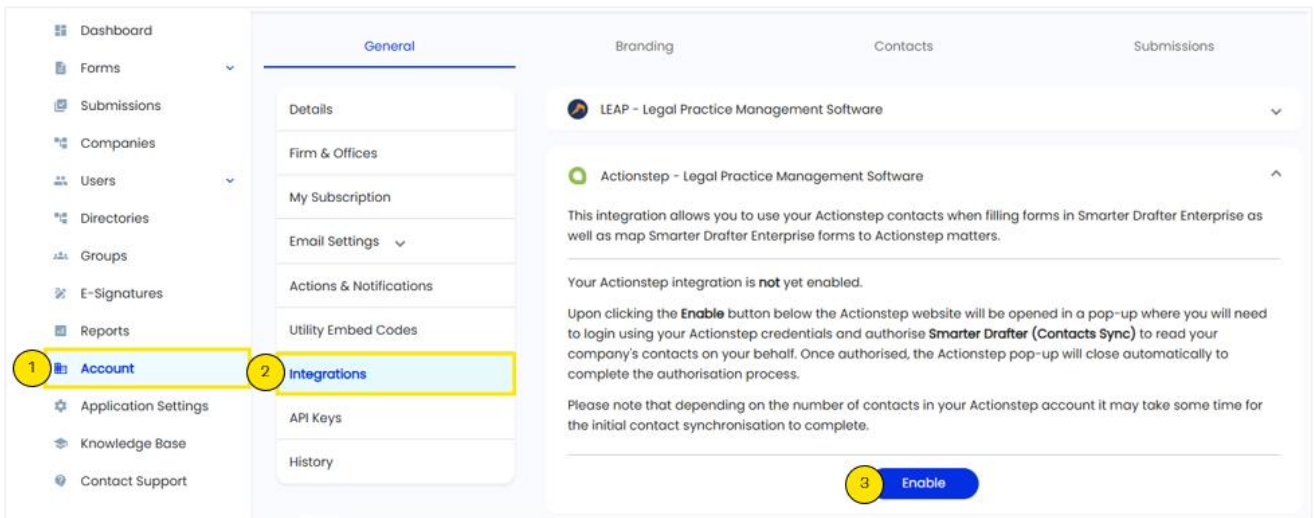
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1. Activate Actionstep Integration

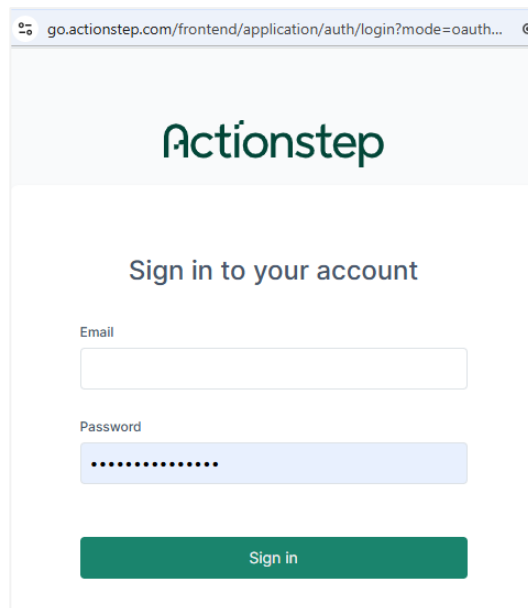
To activate the Actionstep integration:

1. Open Account in the navigation menu.
2. Click Integrations.
3. Click Enable.



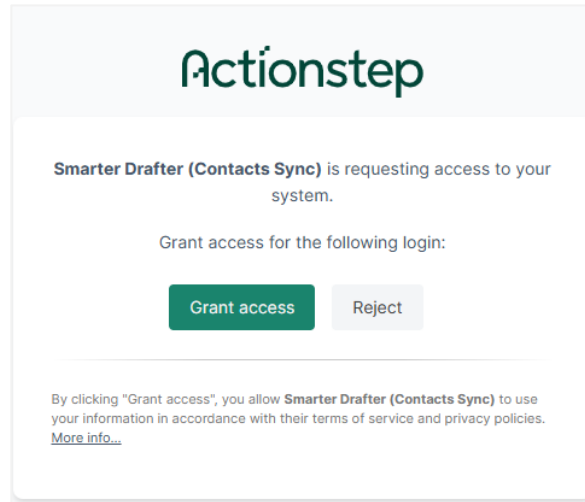
1.1 Sign in to Actionstep

Enter your credentials in the Actionstep pop up and click Sign In.



1.2 Complete Activation

Click **Grant access** on the pop up that appears.



1.3 Sync Contacts

The activation is now complete. To bring contacts across to Smarter Drafter, click **Sync Contacts**. A green pop up message confirms that the sync is complete.

